

**APPENDIX 1
APPROVED FORMS**

FINANCING STATEMENT (Form 1)

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]		THE ABOVE SPACE IS FOR SECURITY REGISTRY USE ONLY		
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)				
1. DEBTOR'S EXACT FULL LEGAL NAME – insert only <u>one</u> debtor name (1a or 1b) – do not abbreviate or combine names				
1a. ORGANISATION'S NAME				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS	CITY			COUNTRY
1d. ADDITIONAL INFO RE ORGANISATION DEBTOR	1e. TYPE OF ORGANISATION	1f. JURISDICTION OF ORGANISATION	1g. ORGANISATIONAL ID#, if any NONE <input type="checkbox"/>	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only <u>one</u> debtor name (2a or 2b) – do not abbreviate or combine names				
2a. ORGANISATION NAME				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	
2c. MAILING ADDRESS	CITY			COUNTRY
2d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANISATION DEBTOR	2e. TYPE OF ORGANISATION	2f. JURISDICTION OF ORGANISATION	2g. ORGANISATIONAL ID#, IF ANY NONE <input type="checkbox"/>
3. SECURED PARTY'S NAME – insert only <u>one</u> secured party name (3a or 3b)				
3a. ORGANISATION NAME				

3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME		
3c. MAILING ADDRESS	CITY			COUNTRY
4. COLLATERAL COVERED BY THE FINANCING STATEMENT				
4a. VALUE OF COLLATERAL – insert the value of the collateral in USD \$				
4b. This FINANCING STATEMENT covers the following collateral: - enter describtion of the collateral				
5. ADDITIONAL DOCUMENTS				
5a. DESCRIPTION			5b. NUMBER OF PAGES	

Instructions for Financing Statement (Form 1)

Please type or laser-print this form. Be sure it is completely legible. Read all instructions, especially instruction 1; correct Debtor name is crucial. Follow these instructions completely.

Fill in this form very carefully; mistakes may have important legal consequences. If you have questions, consult your legal advisor. The Security Registry cannot give legal advice.

Do not insert anything in the open space in the upper portion of this form; it is reserved for Security Registry use.

When properly completed, send the Security Registry Copy, with required fee, to the Filing Office. Always detach the Debtor and Secured Party Copies.

- (A) To assist the Security Registry to communicate with filer, filer may provide information in Item A. This item is optional.
- (B) Complete item B if you want an acknowledgement sent to you.

1. Debtor name: Enter only one Debtor name in Item 1, an organisation's name (1a) or an individual's name (1b). enter Debtor's exact full legal name. Do not abbreviate.
2. If an additional Debtor is included, complete Item 2, determined and formatted per Instruction 1. If further additional Debtors are included, add additional fields under Item 2, determined and formatted per Instruction 1.
- 1a. Organisation Debtor: "Organisation" means an entity having a legal identity separate from its owner. A partnership is an organisation; a sole proprietorship is not an organisation, even if it does business under a trade name. If the Debtor is a partnership, enter the exact full legal name of the partnership; you need not enter names of partners as additional Debtors. If the Debtor is a registered organisation (e.g. corporation, limited partnership, or limited liability company), it is advisable to examine the Debtor's correct name, organisation type, and jurisdiction of organisation.
3. Enter information for the Secured Party, determined and formatted per Instruction 1. If additional Secured Parties are included, add additional fields under Item 2, determined and formatted per Instruction 1.
- 1b. Individual Debtor: "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade name. Do not use prefixes (Mr., Mrs., Ms.). Enter the Individual Debtor's family name (surname) in the Last Name box, first given name in the First Name box, and all additional given names in the Middle Name box.
4. Use Item 4 to specify the value of the collateral covered by this Financing Statement and a description of the collateral.
5. Provide a description of each additional document submitted with Form 1. The financing agreement related to the filing (eg. Account Pledge or Share Pledge Agreement) must be submitted and each document submitted must be described individually

For both organisations and individual Debtors: Do not use the Debtor's trade name, DBA, AKA, FKA, Division name, etc. In place of or combined with the Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).